



Ocean Rate Bulletin

Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 1999. The denominator represents the total number of FEU

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 1999. Source: PIERs, October 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERs, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for December 30, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments.

Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERs as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 72\817

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	61%	45%	27 Days	\$145.00	\$2								\$3,087
Hanjin	15%	18%	28 Days										
APL	10%	2%	24 Days	\$173.00	\$2								\$3,675
Maersk	8%	6%	28 Days ¹⁰	\$2,830 ¹	\$40 ¹								\$2,870
P&O Nedlloyd	4%	1%	21 Days	\$153.00									\$3,213
Sea-Land	1%	7%	26 Days	\$3,100 ¹	\$40 ¹								\$3,140
Zim Line	0%	6%	27 Days	\$118.00								22.5 KT	\$2,655
Cho Yang	0%	6%	27 Days	\$130.00									\$2,730
Mitsui OSK	0%	4%	22 Days ¹⁰	\$153.00									\$3,213

1 Rate is per container

10 Transit time is based on departure from Norfolk, VA.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 7\76

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hapag-Lloyd	29%	13%	33 Days	\$3,400 ¹	\$42 ¹			\$500 ¹		\$480 ¹			\$4,422
Evergreen	29%	11%											
Mediterranean	29%	5%		\$3,400 ¹	\$42 ¹			\$500 ¹		\$480 ¹			\$4,422
OOCL	14%	5%	27 Days										
Sea-Land	0%	50%	31 Days	\$3,400 ¹	\$42 ¹			\$500 ¹		\$480 ¹			\$4,422
Lykes	0%	16%	13 Days										

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 1,036\9,862

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Mitsui OSK	15%	14%	24 Days ¹⁰	\$118.00	\$2								\$2,520
Hanjin	15%	12%	31 Days ¹²										
Maersk	13%	16%	27 Days ¹⁰	\$2,950 ¹	\$40 ¹								\$2,990
Sea-Land	13%	9%	36 Days	\$3,100 ¹	\$40 ¹								\$3,140
Evergreen	9%	7%	32 Days	\$113.00	\$2								\$2,415
OOCL	7%	6%	25 Days	\$229.00	\$2								\$4,851
NYK Line	6%	10%	22 Days	\$133.00									\$2,793
Cho Yang	6%	3%	31 Days	\$118.00	\$2								\$2,520
Zim Line	5%	7%	31 Days	\$118.00								22.5 KT	\$2,655
Yang Ming	4%	4%	27 Days	\$118.00	\$2								\$2,520
APL	3%	2%	23 Days	\$118.00	\$2								\$2,520
P&O Nedlloyd	2%	5%	24 Days	\$118.00	\$2								\$2,520
COSCO	2%	1%	35 Days	\$120.00	\$2								\$2,562
Hyundai	1%	2%	29 Days ¹⁰	\$118.00	\$2								\$2,520

1 Rate is per container

10 Transit time is based on departure from Norfolk, VA.

12 Transit time is based on departure from Savannah, GA.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 7\88

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
OOCL	29%	25%	23 Days	\$120.00	\$2		5%						\$2,688
Maersk	29%	25%	26 Days ¹⁰	\$2,980 ¹	\$40 ¹		5%						\$3,169
Hanjin	29%	3%	30 Days ¹²	\$120.00	\$2		5%						\$2,688
Evergreen	14%	11%	30 Days	\$130.00	\$2		5%						\$2,909
Cho Yang	0%	12%	30 Days										
Zim Line	0%	12%	33 Days										
Sea-Land	0%	6%	24 Days	\$3,100	\$40		5%						\$3,295

1 Rate is per container

10 Transit time is based on departure from Norfolk, VA.

12 Transit time is based on departure from Savannah, GA.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 131\493

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Zim Line	52%	47%	39 Days	\$3,000 ¹									\$3,000
Hapag-Lloyd	34%	21%	33 Days	\$176.00									\$3,696
Hanjin	10%	11%	34 Days ¹²	\$175.00	\$2								\$2,717
OOCL	5%	2%	27 Days	\$175.00	\$2								\$3,727
Evergreen	0%	7%	36 Days	\$165.00	\$2								\$3,508
Maersk	0%	5%	32 Days ¹⁰	\$3,450 ¹	\$40 ¹								\$3,490
COSCO	0%	3%		\$4,210 ¹									\$4,210

1 Rate is per container

10 Transit time is based on departure from Norfolk, VA.

12 Transit time is based on departure from Savannah, GA.

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 8\91

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	50%	24%	30 Days										
APL	38%	15%	29 Days	\$210.00	\$2								\$4,452
Evergreen	13%	19%	39 Days	\$3,700 ¹	\$40 ¹								\$3,740
NYK Line	0%	29%	28 Days	\$246.00	\$2								\$5,208
OOCL	0%	12%	31 Days	\$210.00	\$2								\$4,452

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 40\429

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	85%	55%	21 Days	\$134.00	\$2		9%						\$3,109
Evergreen	8%	9%	35 Days	\$130.00	\$2		9%						\$3,018
Cho Yang	3%	20%	37 Days										
Hanjin	3%	7%	36 Days	\$134.00	\$2		9%						\$3,109
COSCO	3%	3%	31 Days	\$134.00			9%						\$3,067
Sea-Land	0%	3%	26 Days	\$3,550 ¹	\$40 ¹		9%						\$3,910

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 50\437

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Sea-Land	80%	49%	23 Days	\$3,750	\$42					\$600			\$4,392
Maersk	16%	12%	15 Days	\$156.00								22 KT	\$3,432
Zim Line	2%	31%		\$2,900 ¹						\$600 ¹			\$3,500
COSCO	2%	5%		\$2,900 ¹						\$700 ¹			\$3,600

¹ Rate is per container

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: October 1999

Month\Year: 60\403

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
APL	43%	28%	20 Days	\$106.00	\$2		40%						\$3,158
COSCO	20%	9%		\$106.00	\$2		40%						\$3,158
Maersk	15%	12%	27 Days	\$2,650 ¹	\$40 ¹		40%						\$3,750
Evergreen	10%	29%	25 Days	\$102.00	\$2		40%						\$3,041
Hanjin	7%	4%	33 Days	\$106.00	\$2								\$2,268
NYK Line	5%	9%	21 Days	\$106.00	\$2		40%						\$3,158
OOCL	0%	6%	22 Days	\$131.00	\$2		40%						\$3,893

¹ Rate is per container